

THUS Group plc

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4 June 2007

Electronic Communication with Shareholders

Dear Shareholder

The Companies Act 2006 has introduced new provisions regarding electronic communications which will allow the Company to publish documents and information on its website, including the Annual Report and Notices of General Meetings.

Your Board believes that it is in the interests of the Company to take advantage of these broader powers. Receiving your communications electronically offers advantages in terms of speed and convenience, and is a secure method of obtaining your shareholder documentation which also allows the Company to communicate in a more environmentally friendly and cost effective way.

We are therefore tabling a resolution to allow the Company to take advantage of the new provisions for approval at the Annual General Meeting on 25 July 2007. Subject to the passing of that resolution, it is the Board's intention in the future to provide, as far as possible, all documents via the Company's website to all shareholders who have not specifically elected to receive the information in hard copy (ie paper) form.

Therefore, if you wish to be notified electronically (and you have not previously elected to be notified in this way) you should complete Option 1 in the enclosed shareholder e-communications election form (attached to the form of proxy/attendance card) and you will be sent an email notifying you whenever a document is available.

However, if you prefer to continue to receive the Company's shareholder documents in paper form please complete Option 3 in the e-communications election form and return it to the Company's Registrars, Lloyds TSB Registrars, **by no later than 22 July 2007**.

If you do not return your form by this date you will be deemed to have consented to receive such information via the Company's website, in terms of Option 2 in the form, and you will be notified by a letter sent by post whenever documentation is available.

Should you subsequently wish to change your election, you can do so at any time by contacting Lloyds TSB Registrars, The Causeway, Worthing, West Sussex BN99 6DA or alternatively at www.shareview.co.uk/thus. Notwithstanding any election the Company may, in its sole discretion, send any notification or information to shareholders in paper form.

Yours sincerely

A handwritten signature in black ink that reads 'David Macleod'.

David Macleod
Company Secretary

PLEASE SEE OVERLEAF FOR EXPLANATORY NOTES

THUS Group plc

Registered Office: 1/2 Berkeley Square
99 Berkeley Street Glasgow G3 7HR
Registered in Scotland No: SC192666



Explanatory Notes

1. The Company's Annual Reports, Summary Annual Reports and Annual General Meeting documents will be available for viewing at least one month before the scheduled Annual General Meeting each year.
2. Please refer to the letter entitled "Electronic Communication with Shareholders" overleaf and the explanatory notes for Resolution 10 in the Notice of AGM for information about the changes to communications between the Company and its shareholders under the Companies Act 2006.
3. If you elect to receive paper documents, we will automatically send you a copy of the Summary Annual Report. If, however, you wish to receive the full Report, please contact Lloyds TSB Registrars, The Causeway, Worthing, West Sussex BN99 6DA. Please note that any previous elections to receive a hard copy of the full Report will remain in force.
4. If you elect for Option 1 by registering your email address at www.shareview.co.uk/thus or for Option 2, you do not need to return the e-communications shareholder election form attached to the form of proxy/attendance card enclosed.
5. Company mailings may include Annual Reports or Summary Annual Reports, Notices of Meetings, or notification of Company schemes or products in which you may be interested.