

Five Year Financial Summary

	Year ended 31 March 2002 £'000	Year ended 31 March 2001 (Restated) £'000	Year ended 31 March 2000 (Restated) £'000	Year ended 31 March 1999 £'000	Year ended 31 March 1998 £'000
Results					
Turnover	268,354	229,322	213,903	166,058	81,482
Earnings before exceptional items, interest, tax and depreciation/amortisation of fixed assets (EBITDA)	3,144	(24,635)	11,257	26,555	6,701
Exceptional items	(2,233)	–	(43,467)	–	–
Loss before taxation	(104,254)	(70,163)	(66,113)	(9,347)	(10,192)
Loss after ordinary taxation	(104,670)	(56,336)	(59,726)	(3,248)	(4,992)
Loss for financial year	(103,756)	(55,263)	(59,696)	(3,028)	(4,607)
Appropriations – non equity	(2,425)	(2,500)	(1,127)	–	–
Free cash flow	(20,920)	(2,528)	(9,463)	4,952	724
Capital expenditure on tangible fixed assets	77,919	158,920	160,855	100,612	60,115
Net funds/(debt)	4,042	(167,772)	24,502	(233,683)	(142,873)
Net assets (before minority interests)	466,152	281,679	347,936	14,520	14,959
Ratio and statistics					
Basic loss per ordinary share before exceptional item (pence)	(14.76)*	(8.31)	(2.71)	(0.50)	(0.77)
Employees					
Number of employees (full-time equivalent) at 31 March: THUS Group plc	2,185	2,614	2,472	2,127	1,122

* This is the basic loss per ordinary share after exceptional items (pence).